

MONDAY JANUARY 14, 2019 - PUBLIC COMPANY DAY #1

7:00 AM	BREAKFAST			
	Mediterranean Salon 4	Mediterranean Salon 5	Palazzo Salon D	Palazzo Salon E
8:00 AM	Chico's FAS Inc. (CHS)	Carrols Restaurant Group, Inc. (TAST)	Delta Apparel, Inc. (DLA)	
8:30 AM	ascena retail group, Inc. (ASNA)	Ruth's Hospitality Group, Inc. (RUTH)	Tilly's, Inc. (TLYS)	SpartanNash Company (SPTN)
9:00 AM	Oxford (OXM)	FAT Brands Inc. (FAT)	Build-A-Bear Workshop, Inc. (BBW)	Sysco Corporation (SYI)
9:30 AM	J. Jill, Inc. (JILL)	Kona Grill (KONA)	ZAGG Inc. (ZAGG)	Primo Water Corporation (PRMW)
10:00 AM	Aritzia (ATZ)	Del Taco Restaurants, Inc. (TACO)	Avon Products, Inc. (AVP)	AgroFresh Solutions, Inc. (AGFS)
10:30 AM	Five Below, Inc. (FIVE)	Wingstop Inc. (WING)	Prestige Consumer Healthcare Inc. (PBH)	Ecoark Holdings, Inc. (OTCQX: ZEST)
11:00 AM	Party City Holdco Inc. (PRTY)	El Pollo Loco, Inc. (LOCO)	Nu Skin Enterprises, Inc. (NUS)	Bluegreen Vacations (BXG)
11:30 AM	Li & Fung (494 HK) - hear about supply chain digitalization and tariff mitigation	Landec Corporation (LNDC)	Medifast, Inc. (MED)	Goosehead Insurance, Inc. (GSHD)
	GRAB & GO LUNCH - Hungry?! Convenient, healthy, delicious lunch options offered today @ the Porte Cochere, hosted by Curation Foods from Landec (LNDC)			
12:00 PM	KEYNOTE SPEAKER - Jeff Fromm -Marketing to Gen Z in the Age of Snackable Content			
12:30 PM	In this presentation we will look at the similarities and differences between different consumer segments, the key drivers of price elasticity, frequency of purchase and how just in time buyers react to consumer trends from their favorite brands. (Mediterranean Salon 4)			
1:00 PM	YETI (YETI)	Texas Roadhouse, Inc. (TXRH)	Genuine Parts Company (GPC)	OneSpaWorld (HYAC)
1:30 PM	Zumiez, Inc. (ZUMZ)	Waitr Holdings, Inc. (WTRH)	Rocky Brands, Inc. (RCKY)	Reed's, Inc. (REED)
2:00 PM	Boot Barn (BOOT)	Darden Restaurants, Inc. (DRI)	Shoe Carnival (SCVL)	Acreage Holdings (ACRGF)
2:30 PM	Genesco Inc. (GCO)	PANEL: A View from the Ground: How Retail Centers are Adapting to Changing Consumer Demands (45 mins)	Cardlytics (CDLX)	ShiftPixy, Inc. (PIXY)
2:45 PM				
3:00 PM	GUESS?, Inc. (GES)	PANEL: Putting the AI in Retail: In this session, a panel of technology vendors will share experiences from the field as they attempt in earnest to put the AI in retail. (45 mins)	Stage Stores, Inc. (SSI)	Titan Machinery Inc. (TITN)
3:15 PM				
3:30 PM			Stein Mart, Inc. (SMRT)	Kornit Digital (KRNT)
3:45 PM	The Lovesac Company (LOVE)			
4:00 PM	Joe & The Juice Fireside Chat: Join us for a conversation with Joe & the Juice CEO Sebastian Vestergaard on how culture, people and technology have enabled the company to build a differentiated and highly successful concept	DISCUSSION: The Bifurcated Consumer – What Millennials, Gen Xers and Baby Boomers Are Looking for from Food to Entertainment. Hear from Brian Todd, President of The Food Institute	Griffon Corp (GFF)	AMMO, Inc. (POWW)
4:30 PM		Target Hospitality (EAGL)	RiceBran Technologies (RIBT)	
6:00 PM	WELCOME RECEPTION - VALENCIA TERRACE			
	Dine around the world (and then some) with Del Frisco's Double Eagle Steakhouse, Del Frisco's Grille, Barcelona and Bartaco!			

Abercrombie & Fitch - Breakouts only - 11:30am & 2:30 pm
Also available for 1x1 meetings

Herbalife available for 1x1 meetings
Lululemon is available for 1x1 meetings

7:00 AM	BREAKFAST			
	Mediterranean Salon 4	Mediterranean Salon 5	Palazzo Salon D	Palazzo Salon E
8:00 AM	Delta Galil Industries, LTD. (DELT)	Dave & Buster's Entertainment, Inc. (PLAY)	MarineMax, Inc. (HZO)	The Chefs' Warehouse, Inc. (CHEF)
8:30 AM	Urban Outfitters, Inc. (URBN)	Noodles & Company (NDLS)	Fox Factory Holding Corp. (FOXF)	Lifeway Foods, Inc. (LWAY)
9:00 AM	Floor & Decor Holdings, Inc. (FND)	TBA	RTW Retailwinds, Inc. (RTW)	Strauss Group (STRS IL)
9:30 AM	BJ's Wholesale Club (BJ)	Shake Shack Inc. (SHAK)	Tailored Brands (TLRD)	Freshpet, Inc. (FRPT)
10:00 AM	American Eagle Outfitters, Inc. (AEO)	Chipotle Mexican Grill, Inc. (CMG)	Sportsman's Warehouse Holdings, Inc. (SPWH)	PetIQ, Inc. (PETQ)
10:30 AM	Planet Fitness (PLNT)	Habit Restaurants Inc. (HABT)	Citi Trends, Inc. (CTRN)	SunOpta Inc. (STKL)
11:00 AM	At Home Group Inc. (HOME)	IPic Entertainment (IPIC)	Destination XL Group, Inc. (DXLG)	Limoneira Company (LMNR)
11:30 AM	Farfetch (FTCH)	Denny's Corporation (DENN)	Purple Innovation, Inc. (PRPL)	Green Thumb Industries (GTII.CNQ & GTBIF)
	GRAB & GO LUNCH - Come to the Med Foyer to try The Beyond Burger by Beyond Meat—the revolutionary plant-based burger that looks, cooks, and satisfies like beef, but is made entirely with no gluten, soy or GMOs."		GRAB & GO LUNCH	
12:00 PM	CEO Panel: BJ's Wholesale Club, Five Below & Planet Fitness		Panel - Hosted by Ropes & Gray: ESG Beyond the Acronym: What Companies Need to Know in 2019	Cresco Labs (CRLBF)
12:30 PM				Green Growth Brands (GGB.CNQ & XTHCF)
1:00 PM	Ollie's Bargain Outlet Holdings, Inc. (OLLI)	Domino's Pizza (DPZ)	PANEL: Understanding Blockchain - Join RSM's Chris Jones for a discussion of blockchain across the sectors, including retail, restaurant, food and beverage and apparel. He will cover the basics of blockchain, how and when it may impact each sector and what you should be doing now to prepare	MJardin Group (MJAR.CNQ & MJARF)
1:30 PM	Movado Group, Inc. (MOV)	The ONE Group Hospitality, Inc. (STKS)		Tilray, Inc. (TLRY)
2:00 PM	Crocs, Inc. (CROX)	Chuy's Holdings, Inc. (CHUY)	Helen of Troy Limited (HELE)	PANEL: Cannabis Investing: Capitalizing on a New Global Asset Class
2:30 PM	Lands' End (LE)	Dogness International Corporation (DOGZ)		
3:00 PM	G-III Apparel Group, Ltd. (GIII)	PRIVATE COMPANY PANEL: Capturing Distracted Customers in a Disrupted World <small>Hear from some of our Private Company presenters: Faherty Brand, Tophatter, hims, Elements Massage, Tommy John and Mack Weldon on the state of the consumer, compelling growth distribution strategies, capturing new customers and keeping current customers loyal and engaged</small>	SP Plus Corporation (SP)	TILT (TILT.CNQ & SVVTF)
3:30 PM	Vince (VNCE)		LifeVantage Corporation (LFVN)	CV Sciences (CVSI)
4:00 PM	Hudson Ltd. (HUD)	American Vanguard Corporation (AVD)		Cronos Group Inc. (CRON)
4:30 PM		Turning Point Brands (TPB)	Tupperware Brands Corporation (TUP)	MedMen (MMEN.CNQ & MMNFF)
5:00 PM	NETWORKING RECEPTION - Med Foyer & Porte Cochere Enjoy an evening with Pincho Factory, Gusto Farm to Street and Jeni's Splendid Ice Cream			

Alico - Breakouts only - 8:30am & 2:00pm
Christopher & Banks - Breakouts only - 11am & 3pm
DSW - Breakouts only - 10:30am & 3:00pm

Performance Food Group - Breakouts only - 10am & 3pm
Herbalife available for 1x1 meetings
Lululemon available for 1x1 meetings