



## Wednesday, May 16

### Reimbursement Institute

- 8:30 a.m. - 9:00 a.m.      REGISTRATION/NETWORKING BREAKFAST**
- 9:00 a.m. - 9:40 a.m.      Diligence and Integration: *Capitalizing on Your Acquisition Part 1***
- Ross Sallade, Shareholder, Polsinelli – Raleigh, North Carolina  
(*Moderator*)
  - Susan James, Vice President and Chief Legal Officer, WakeMed Health & Hospitals – Raleigh, North Carolina
  - Anthony H. Choe, Counsel, Polsinelli – Washington, D.C.
  - Colleen Faddick, Shareholder, Practice Chair, Polsinelli – Denver, Colorado
  - Joan Killgore, Shareholder, Polsinelli – St. Louis, Missouri
- 9:40 a.m. - 10:20 a.m.      Diligence and Integration: *Capitalizing on Your Acquisition Part 2***
- Ross Sallade, Shareholder, Polsinelli – Raleigh, North Carolina  
(*Moderator*)
  - Susan James, Vice President and Chief Legal Officer, WakeMed Health & Hospitals – Raleigh, North Carolina
  - Anthony H. Choe, Counsel, Polsinelli – Washington, D.C.
  - Colleen Faddick, Shareholder, Practice Chair, Polsinelli – Denver, Colorado
  - Joan Killgore, Shareholder, Polsinelli – St. Louis, Missouri
- 10:20 a.m. - 11:00 a.m.      The Substance Use Crisis: Risks and Opportunities**
- Karen Meador, MD, MBA, Senior Physician Executive, BDO – New York, New York (*Moderator*)
  - Ryan Buckley, Partner, Livingstone – Chicago, Illinois
  - Tani Weiner, Shareholder, Polsinelli – San Francisco, California
  - Kevin Taggart, Managing Partner, Mertz Taggart – Fort Myers, Florida
  - Ray Tamasi, President & Founder, Gosnold Innovation Center, Gosnold on Cape Cod – Falmouth, Massachusetts
- 11:00 a.m.                      CLOSING**
- 11:00 a.m. - 12:00 p.m.      GRAB AND GO BOXED LUNCHES AVAILABLE**

## Healthcare Dealmakers Conference

- 1:10 p.m.**                      **WELCOME**
- 1:15 p.m. - 1:45 p.m.**        **Innovation Keynote**
- Dave Copps, Visionary Technologist, Entrepreneur, CEO – Dallas, Texas
- 1:45 p.m.- 2:20 p.m.**        **Healthcare Innovation Ecosystem, A Case Study**
- Duane Dankesreiter, SVP of Research and Innovation, Dallas Regional Chamber – Dallas, Texas (*Moderator*)
  - Hubert Zajicek, CEO, Co-Founder, and Partner, Health Wildcatters – Dallas, Texas
  - Summer Wright Collins, Divisional Vice President, Design and Innovation, Blue Cross Blue Shield, C1 Innovation Lab – Dallas, Texas
  - Ruben Amarasingham, MD, Founder & CEO, Pieces Technologies – Dallas, Texas
- 2:20 p.m. - 2:30 p.m.**        **BREAK**
- 2:30 p.m. - 4:50 p.m.**        **Health Innovation Pitch Competition**, Presented by Health Wildcatters
- Hubert Zajicek, CEO, Co-Founder, and Partner, Health Wildcatters – Dallas, Texas (*Moderator*)
- 5:00 p.m. - 7:00 p.m.**        **RECEPTION**

## Thursday, May 17

- 7:30 a.m. - 8:30 a.m.**        **REGISTRATION/NETWORKING BREAKFAST**
- 8:30 a.m. - 8:35 a.m.**        **WELCOME**
- 8:35 a.m. - 9:25 a.m.**        **Leadership in The New Era of Healthcare**
- Christopher W. Kersey, M.D., M.B.A., Founding Managing Partner, Havencrest Healthcare Capital Partners – Dallas, Texas (*Moderator*)
  - Wendy Lopez, PE, FASCE, Senior Vice President GSW Transportation Business Line Leader, AECOM – Dallas, Texas
  - Terry Stone, Managing Partner, Oliver Wyman – Dallas, Texas
  - Frederick Cerise, President & CEO, Parkland Health & Hospital System – Dallas, Texas
  - John Stephens, SEVP & CFO, AT&T – Dallas, Texas

- 9:25 a.m. - 10:05 a.m.      *The Evolving Healthcare Real Estate Market: **Finding Value in the Midst of Changing Paradigms*****
- Victor McConnell, Director, VMG Health – Denver, Colorado (*Moderator*)
  - Jason Simmers, Vice President, Healthcare Asset Management, Ventas – Washington, D.C.
  - Ethan Garner, Leasing Director – Central Region, Welltower – Dallas, Texas
  - Ryan Rothacker, SVP, Asset Management, MBRE Healthcare – Dallas, Texas
- 10:10 a.m. - 10:35 a.m.      *What DC Thinks of Healthcare **This Year: A Policy Update*****
- Dave Tamasi, Managing Director, Chartwell Strategy Group – Washington, D.C.
  - Cristina Antelo, Principal, Ferox Strategies – Washington, D.C.
- 10:40 a.m. - 11:00 a.m.      **BREAK****
- 11:00 a.m. - 11:45 a.m.      *What's Hot and What's Not: **Insights from the I-Banks*****
- Jane Arnold, Office Managing Partner-St. Louis; Chair, Healthcare Alignment and Organizations, Polsinelli, PC – St. Louis, Missouri (*Moderator*)
  - Mark Francis, Managing Director, Houlihan Lokey – Dallas, Texas
  - Rex Burgdorfer, Vice President, Juniper Advisory – Chicago, Illinois
  - Chris Hendrickson, Managing Director, Ziegler – Minneapolis, Minnesota
  - Marc Anderson, Managing Partner, Estill Advisory Group – Charleston, South Carolina
- 11:45 a.m. - 12:25 p.m.      *The Balance of Not-for-Profits and Investor-Owned Health Systems on the Future of Healthcare: **Impacting the New Era*****
- Patrick Pilch, National Healthcare Advisory Leader, BDO Center for Healthcare and Excellence Innovation – San Francisco, California (*Moderator*)
  - Mark Goran, Shareholder, Polsinelli – St. Louis, Missouri
  - Steve Love, President and Chief Executive Officer, Dallas-Fort Worth Hospital Council – Irving, Texas
  - Chris Clark, Partner, BKD – Dallas, Texas
- 12:30 p.m. - 1:00 p.m.      **LUNCH****
- 1:05 p.m. - 1:30 p.m.      *Lunch Keynote – **The U.S. Economic Outlook*****
- Jeff Korzenik, Chief Investment Strategist, Fifth Third Bank – Chicago, Illinois
- 1:40 p.m. - 1:45 p.m.      *Dallas: **Leading the Way*****
- Dale Petroskey, President and CEO, Dallas Regional Chamber – Dallas, Texas

- 1:45 p.m. - 2:25 p.m.**      **All Things Healthcare Finance Micro to Macro: *Where the Money is, How to Get it, and Understanding Current Valuations***
- Kraig Kohring, Real Estate and Financial Services Department Chair, Polsinelli – Kansas City, Missouri (*Moderator*)
  - Ryan Haight, Managing Director, MB Financial Bank – San Diego, California
  - Don Barbo, Managing Director, VMG Health – Dallas, Texas
  - Patrick Hamner, Managing Director, Patriot Capital – Dallas, Texas
  - Kevin O'Brien, Managing Director, CCMP Capital Advisors, LP – Dallas, Texas
- 2:25 p.m. - 3:10 p.m.**      **Healthcare "Prime"- The Future of the Ownership, Organization, Payment and Delivery of Healthcare in America 2.0**
- Jon Henderson, Office Managing Partner-Dallas, Business Services Division Chair, Polsinelli – Dallas, Texas (*Moderator*)
  - Mark Prather, CEO, DispatchHealth – Denver, Colorado
  - Chris Godfrey, Founder & CEO, Bloodbuy – Dallas, Texas
  - Julius Hobson Jr., Senior Policy Advisor, Polsinelli – Washington, D.C.
  - David Friend, Co-Founder, Managing Director and Chief Transformation Officer, BDO – New York, New York
- 3:15 p.m. - 3:30 p.m.**      **BREAK**
- 3:30 p.m. - 4:10 p.m.**      **Private Equity Looking Glass: *Pervasive Themes in Growth Private Equity***
- Frank Koranda, Shareholder, Polsinelli – Kansas City, Missouri (*Moderator*)
  - Matt Hicks, Partner, Excellere Partners – Denver, Colorado
  - Amy M. Christensen, Partner, The Vistria Group – Chicago, Illinois
  - Kyle Bradford, Managing Partner, Latticework Capital Management – Dallas, Texas
  - Aaron Handler, Partner, Elm Creek Partners – Dallas, Texas
- 4:10 p.m. - 4:45 p.m.**      **Distressed Opportunities in the Midst of Healthcare Transformation: *Seizing the Day***
- David Gordan, Shareholder, Polsinelli – St. Louis, Missouri (*Moderator*)
  - Bob Medlin, Senior Managing Director, FTI Consulting – Dallas, Texas
  - Jeremy Johnson, Shareholder, Polsinelli – New York, New York
  - Mark Francis, Managing Director, Houlihan Lokey – Dallas, Texas
  - Louis E. Robichaux IV, Senior Managing Director, Ankura – Dallas, Texas
- 4:50 p.m.**      **CLOSING**